**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2020**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES50”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 22 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES50

**Nominal Issued** R 334,000,000.00

**Issue Price** 100%

**Coupon** 5.442% (3 Month JIBAR as at 19 Oct 2020 of 3.342% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 October 2023

**Books Close Date** 12 January, 12 April, 12 July, 12 October

**Interest Payment Date(s)** 22 January, 22 April, 22 July, 22 October

**Last Day to Register** By 17:00 on11 January, 11 April, 11 July, 11 October

**Issue Date** 22 October 2020

**Date Convention** Following

**Interest Commencement Date** 22 October 2020

**First Interest Payment Date** 22 January 2021

**ISIN No.** ZAG000171950

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/RES50%20PricingSupplement2210.PDF>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Action JSE +27 11 5207000